

<b>Name of warrant</b>	FPT-HSC-MET09
Company name	Ho Chi Minh City Securities Corporation
Subject	Certificate for Initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.297/GCN-UBCK dated December 16, 2021 to Ho Chi Minh City Securities Corporation as follows:

- |                                                  |                                                                                                            |
|--------------------------------------------------|------------------------------------------------------------------------------------------------------------|
| 1. Name of warrant:                              | Warrant FPT-HSC-MET09                                                                                      |
| 2. Code of underlying security:                  | FPT                                                                                                        |
| 3. Issuer of underlying security:                | FPT Corporation                                                                                            |
| 4. Quantity of warrants registered for offering: | 7,000,000 warrants                                                                                         |
| 5. Conversion ratio:                             | 8:1                                                                                                        |
| 6. Warrant type (call/ put):                     | Call                                                                                                       |
| 7. Warrant style:                                | European-style                                                                                             |
| 8. Payment method for exercise of warrants:      | cash                                                                                                       |
| 9. Duration:                                     | 9 months                                                                                                   |
| 10. Depository bank of collateral:               | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) -<br>Nam Ky Khoi Nghia Branch |